

District 5160 How to use DACdb for Grants!

Danie Schwartz, Grants Manager Chico Noon Rotary Club

I want to apply for a District Grant. What do I do?

1. Read the materials provided on the grants page of the District 5160 website. 2. Form a committee to develop grant ideas. **3. Assign** application preparation to ONE person. **4. Access** the application (lead club only)

What is the timeline for the application?

Start submission as early as March 1 Draft submission is due on May 22, 2025 Feedback provided in early June Final submission due June 27. **Grant Review Panel** meets in Mid-July TRF approves our Districts block of grants **Clubs are notified** in August/September

The Application

Don't miss these stories below.

Recurring Payments are Here!

ARE YOU USING FINANCE? DO YOU HAVE TEAM MERCHANT'S LATEST GATEWAY? JOIN US TO LEARN ABOUT ADDING RECURRING PAYMENTS!

Recurring Payments are here! Join us at DACdb University on 2/11/2025 4:30 pm Eastern If you have a finance account and Team Merchant's Latest Payment Gateway you can start using this now!

	info@danieschwartz.com	n
		0
	LOGIN	
	Remember Me: DO NOT check this on systems (e.g., libraries, internet cafes)	public
	Forgot/Reset Password? Username?	zLink 👔
>	SecurityMetrics CREDIT CARD SAFE	

Completing the Application Using DACdb

DACdb.com

If you have never done this and require assistance logging into DacDb, contact:

Claire Roberts clairerotary5160@gmail.com

Click on the District Tab

Home Find My DATA My CLUB DISTRICT Support Admin

DISTRICT NAVIGATION

ROTARY DISTRICT 5160 FUNCTIONS

I≡ Members

E Club Positions

- E District Comm Chairs
- I≡ District Leadership
- I≡ District Files
- I≡ District Setup

Select a function. **Reposition** ICONs by dragging and dropping. **Remove/Add** ICONs using **Select** a functions will **appear on the DISTRICT Shortcuts menu** in the same order



District Grants





AREA





Find Member



Click on the District Grants Button



Add the Grants Button to Dashboard



Start a District Grant



NEW CLUB GRANT REQUEST – CLICK HERE TO CREATE A GRANT



New Club Grant Request - Change Year



Club Signature Error - A Common Mistake!

www.dacdb.com says

At least 2 Club Signatures must be authorized before creating a Grant. Select "Admin" in the left sidebar menu and then "Club Signatures".

ОК

the sponsor club is designated (*) below.

All clubs MUST have two club signatures in order to create a grant. The President-Elect (or current President if PE not selected) and the lead for the grant.

GRANT NAVIGATION

- Grant Overview
- \$ Budget Overview
- Grant Dashboard

District Grant View

AREA Grant View

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- Club Grants View
- Grant Secure Files
- Admin
 Grant Overview
 District Access List
 District Signatures
 Club Signatures
 Club Grant Writers
 Email Notifications
 Club Certification
 - 🕹 Global Grants

Who can create the club signatures? ONLY the Club President can create club signatures.

Adding club signatures

Chico Club Grant Signatures: [2025-26] Authorized Club Signatures for: 2025-26:
A summary of the Club Signatures approvals is shown below. Change OrgYear Save
Number of Club Signatures Required: 2 V The District requires a minimum of 2 club signatures.
This is the list of members that have access to edit (Club Level) and approvent. To Grant access , move members from the left to the right. To Remove ac over members from the right to the left. Then click the [Save] button (above-right) to save your changes.
Club Signatures Configuration: 🗌 Include District Members 👘 Active Complete Role (ex. P,T,S)
Members NOT on list: Members with Club signature permission: Ahlswede, Kevin (Chico) >>> Aldridge, Billy (Chico) >>> Allen, Robert E. (Chico) >>> Anderson, Ed (Chico) <<< Andreasen, Danny J. (Chico) <<<< Aviles, Philip (Chico) <<<< Aviles, Philip (Chico) <<<< Aviles, Philip (Chico) <<<<<>>>> Bassett, Melanie (Chico) <<<<<>All Bellin, Georgie Ann (Chico) Bennett, Dale J. (Chico) Bergthold, Gordon (Chico)

Add the Grants Button to Dashboard

Chico Club Grant Signatures: [2025-26] Authorized Club Signatures for: 2025-26: A summary of the Club Signatures approvals is shown below. Change OrgYear Save Number of Club Signatures Required: 2 V The District requires a minimum of 2 club signatures. This is the list of members that have access to edit (Club Level) and approve the Grant. To Grant access, move members from the left to the right. To Remove access, move members from the right to the left. Then click the [Save] button (above-right) to save your changes. Club Signatures Configuration: 🗌 Include District Members 🗌 Add by Leadership Role (ex. P.T.S) Members NOT on list: Members with Club signature permission: Reddemann, Rob (Chico) Roney, John U. (Chico) >>> Schwartz, Danie (Chico) Roth, John (Chico) Rowberg, Philip (Chico) Russell, Levi (Chico) <<< Saboury, Sima (Chico) Sakuma, Mary (Chico) Schafer, Walter E. (Chico) <<< All Schulenburg, Frank (Chico) Shelton, Todd D. (Chico) Shover, Michele Jayne (Chico) Simic, Alberta M. (Chico) Sinclair, Nick (Chico)

Back to New Club Grant Request

Target completion date for this project.

Grant Details [2025-26] ID=0

Lat/log: (0, 0)

Date:

Target Completion

Grant Status: **New Grant Request** Fill out the Grant information shown below. Click "Save" when you are ready. After saving the initial Grant, the system will assign the RI Project No (GrantID), and will enable the Budget and Document Tabs to allow more detailed Budget information and project file data to be entered or uploaded.

Details	Clubs Invo	lved Contacts	Application								
Complete the Once the Gra	Complete the basic Grant information form below. All the fields on this page must be entered to save the initial Grant application. Once the Grant is saved, the Budget and Document tabs will appear.										
* Pro	ject Name:			•••							
	* Deleted:	No 💙 Delete flag for Gr	ants (Note: Level-7+ fu	inction)							
RI	Project No:	0 (By default, this	will be set to the interr	al Grant No assigned)							
	Priority:	Medium 🗸									
×	* Org Year:	2025-26 🗸	(Level-7+ can change	the OrgYear, if necessary)							
	* Round:	1 (e.g., 1 or 2)									
	* City:										
	* State:										
	* Country:										

Save

Enter All Clubs Involved in the Project

Grant Status: New Grant Request he Grant information shown below. Click "Save" when you are ready. After saving the initial Grant, the system Save will assign the RI Project No (GrantIP will enable the Budget and Document Tabs to allow more detailed Budget information and project file data to be entered or uploaded. Clubs Involved Contacts Application Details Enter the other Clubs involved with this project below. The primary Club must remain on this list. The DDF from the other Clubs participating can be aggregated into the total requested for this project on the DETAIL tab. After the initial project is created, the DDF funding can be adjust up to the maximum * Primary Club: Chico V *Clubs Involved: Clubs Involved Club List Alamo (423) Chico (431) Albany (424) Anderson (425) >> Antioch (426) Benicia (427) Berkeley (428) << Brentwood (429) Burney-Fall River (430) Chico Sunrise (57824) Clayton Valley/Concord Sunrise (24610)

Contacts on a Grant

Grant Status: New Grant Request Fill out the Grant information shown below. Click "Save" when you are ready. After saving the initial Grant, the system will assign the RI Project No (GrantID), and will enable the Budget and Document Tabs to allow more detailed Budget information and project file data to be entered or uploaded.

Details Clubs Involved Contacts Application

Select the members to be included in automatic email updates about this Grant. If you changed or added clubs involved with this Grant, save the Grant first before picking from the list.

*Contacts:	Members NOT on list: Include District Members			Members on Contact List:
	Ahlswede, Kevin (Chico)	1		Schwartz, Danie
	Allen, Robert E. (Chico)		>>	
	Andel, Candace (Chico)			
	Anderson, Ed (Chico)			
	Andreasen, Danny J. (Chico)	<	~~	
	Austin, Tom (Chico)			
	Aviles, Philip (Chico)		<< All	
	Avrit, Curtis (Chico)			
	Barker, Anita (Chico)			

All contacts listed here will be who receives emails regarding the grant. If they're not listed here, they will not receive emails regarding the grant. Save

Grant Application: Fill it out completely.

Grant Details [2025-26] ID=0

Grant Status: **New Grant Request** Fill out the Grant information Grant, the system will assign the RI Project No (GrantID), and will information and project file data to be entered or uploaded. low. Click "Save" when you ar Budget and Document Tabs t

Details Clubs Involved Contacts Application

Complete the basic Grant information form below. All the fields on this page must be entered to save the Once the Grant is saved, the Budget and Document tabs will appear.

* Project Name:	
* Deleted:	No V Delete flag for Grants (Note: Level-7+ function)
RI Project No:	(By default, this will be set to the internal Grant No assigned)
Priority:	Medium V
* Org Year:	2025-26 V (Level-7+ can change the OrgYear, if necessary)
* Round:	1 (e.g., 1 or 2)
* City:	
* State:	
* Country:	
Lat/log:	(0, 0)
Target Completion Date:	Target completion date for this project.

Grant Application - Club Qualifications

2 - Club Qualifications

Has one member of your club attended the February 1st, 2025 Rotary Foundation Day?	0 0	YES NO
The grant application cannot be accepted without the Club Memorandum of Understanding, signed by the 2025-2026 and 2026-27 Club Presidents and filed as part of this application. Once this application is saved, click on the Documents tab -then "Documents" - to upload the MOU. Once complete, return here to change from NO to YES	0	YES NO
You are required to enter your TRF goals into Rotary Club Central. Has that been completed?	0 0	YES NO
Is your club current on taxes and RI & District dues?	0 0	YES NO
Has your grant request been approved by the Club's Board of Directors, President, and President-Elect?	0 0	YES NO
Have the Primary and Secondary Club contacts read the 2025-26 Rotary District 5160 District Designated Funds, District Grant and Global Grant Policy and understand that the District Grant application process and any Grant resulting from your application will be governed by these guidelines?	0	YES NO
Has your Club President added the President Elect and the Lead Grant Writer as Authorized Signers for the purpose of Grant Submission?		

Grant Application

Grant Details [2025-26] ID=0

Grant Status: **New Grant Request** Fill out the Grant information shown below. Click "Save" when you are ready. After saving the initial Grant, the system will assign the RI Project No (GrantID), and will enable the Budget and Document Tabs to allow more detailed Budget information and project file data to be entered or uploaded.

Save

Details Clubs Involved Contacts Application

Complete the basic Grant information form below. All the fields on this page must be entered to save the initial Grant application. Once the Grant is saved, the Budget and Document tabs will appear.

* Project Name:	
* Deleted:	No V Delete flag for Grants (Note: Level-7+ function)
RI Project No:	(By default, this will be set to the internal Grant No assigned)
Priority:	Medium 🗸
* Org Year:	2025-26 (Level-7+ can change the OrgYear, if necessary)
* Round:	1 (e.g., 1 or 2)
* City:	
* State:	
* Country:	
Lat/log:	(0, 0)
Target Completion Date:	Target completion date for this project.

Budget

Expenses Items:

Cash Flow (Income - Expense):

\$0.00

\$0.00

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Grant Sta This will !	itus: Draft Enter the start the process to col	required i lect the re	information equired num	for this Grant, an ber of club signal	d si ture:	Grant f	or Club Sig ting the G	natures (Click rant to the Dis	the [Col trict for a	lect Club Signature approval.] button).	Sav	e Clu	ib: Collect Grant	Signatures
Deta	ils Clubs Involve	ed Co	ontacts	Application	Budg	et Doc	uments								
Budget	t Income Items														
										Add Income Sour	ce				
Action	Item Name 🔹 👳		Clut	•	DDF	Amount	•	Created	٠	Modified	٠				
There	is NO income source	defined. A	dd the DDF	amount being re	quested	and other fu	unding Inc	ome sources a	bove.	the Funding to 00	>				
	Income rotai:	0 OUt of	1 CIUD(S) C	ontributed		\$0.0		P Request: 34		ner Funding: \$0.00)				
Budge	t Expense Items														
							Add Budg	get Expense							
Action	Item Name	¢	Club 🔶	Amount	•	Created	• N	lodified 🔶							
	Expense	Total:		\$0.	00										
Budge	t Summary														
Desc	ription Income (DDF+Club Fu	¢ nding):	Amoun	\$0.00											

Documents

Details	Clubs Involved	Contacts	Application	Budget	Documents					
The documents tab allows for management of all documents related to this grant.										
No VIEW	To VIEW a file, click on the file name. The "View" link under the Action column has been removed for consistency in the User Interface.									

DO NOT upload files with file names containing special characters (e.g., ",'):*%\$@!). Rename your file locally and then upload it.

Upload File Add Folder

Navigation: Home

Action	Туре	File Name	Modified	Size	Attributes
		Backup	2024-04-15 19:32:59	0 KB	
<u>AB</u> 🗲		Documents	2024-04-15 19:32:59	0 KB	
<u>AB</u> 🗶		Images	2024-04-15 19:32:59	0 KB	
3 Directorie	es 0 Files		Directory Space Used:	0 KB	

Collect Club Signatures

-Village Project (CLONE) [2025-26] ID=18580 equired information for this Grant, and submit the Grant for Club Signatures (Click the [Collect Club Club: Collect Grant Signatures Save ect the required number of club signatures prior to submitting the Grant to the District for approval. Step 3 Step 4 Step 5 Step 6 Step 7 Step 8 Step 9 Step 10 Step 11 Step 12 Step 13 Project Cancelled Approved Grant Submited Interim mitted Grant Need More Submitted Interim Report Submitted Final Submitted Final Final Report Project Complete or District Information Report for Club Interim Report Approved Report for Club Report for District Approved Signatures for District Signatures Approval Approval Approval d Contacts Application Budget Documents management of all documents related to this grant. file name. The "View" link under the Action column has been removed for consistency in the User Interface. nes containing special characters (e.g., "/;:*%\$@!). Rename your file locally and then upload it. Add Folder Upload File Name Modified Size Attributes kup 2024-04-15 19:32:59 0 KB uments 2024-04-15 19:32:59 0 KB ges 2024-04-15 19:32:59 0 KB

0 KB

Directory Space Used:

Collect Club Signatures

Grant Status: Submitted Grant for Club Approval This Grant is locked and you are unable to change the information, clubs, contact and

application in its current state. However, you may continue to add expenses, upload files and file reports. Signature are required from 1 Club:

Revert To Draft Club: Sign Grant Application

- 0 of 0 lead club signatures made

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- Only 0 of 2 total signatures made.

Log	Activity Log	Documents	Budget	Application	Contacts	Clubs Involved	Details
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Complete the basic Grant information form below. All the fields on this page must be entered to save the initial Grant application. Once the Grant is saved, the Budget and Document tabs will appear.

Collect Club Signatures

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10		
Draft	Submitted Grant for Sub Club Approval D	amitted Grant for A istrict Approval	Approved Grant	Submitted Interim Report for Club Signatures	Submitted Interim Report for District Approval	Interim Report Approved	Submitted Final Report for Club Signatures	Submitted Final Report for District Approval	Final Repo Approve		
Details	Clubs Involved	Contacts	Applicatio	n Budget	Documents	Activity Lo	g Signatu	re Log Inter	im Report		
									LVL-7:		
Submittee	d Grant for Club A	Approval									
Submitted Heitheck	i By er, Steven D.		Rotary For	undation Chair		06/	16/2022 01:	L1 PM			
			Position			Date	8				
Grant Ap	plication Club Sigr	natures									
Club Durh Hoiland, I	am Signatures (2 o Eric	f 2 Received)	President,	President-Elec	t	06/	16/2022 02:3	30 PM			
e/Signatur	e		Position			Date	Date				
Heitheck	er, Steven D.		Rotary For	06/	06/16/2022 02:29 PM						
e/Signatur	e		Position			Date	Date				
Submittee	d Grant for Distric	t Approval									
Submitted	і Ву										
Hoiland, I	Eric		President,	President-Elec	t	06/	06/16/2022 02:30 PM				
			Position			Date	8				

Reports



We did not find an existing Interim Report report to edit. A NEW Interim Report report can be found below.

When you have entered the requested information, click the **Submit Interim Report** button at the top right. A PDF of the report will then be found under the Document Tab with today's date.

Note: The variables {%variable name%} will be entered by the system when the report is saved.

What are some of the frequently asked questions?

How do I get an electronic signature?

Once all Budget information has been entered and preliminary documents have been uploaded (MOU), you are now ready to Collect Club Signatures.

We require two signatures, so this will be done twice.

Click on Club Signatures and an auto-generated email will go to both signees on the grant. -Village Project (CLONE) [2025-26] ID=1850

re	required information for this Grant, and submit the Grant for Club Signatures (Click the [Collect Club Save Club: Collect Grant Signatures													
е	ect the required number of club signatures prior to submitting the Grant to the District for approval.													
S	itep 3	Step	4 Step 5	5 Step	6 Step 7	Step 8	Step 9	Step 10	Step 11	Step 12	Step 13			
n ar Aj	itted Grant District pproval	t Need M Informa	lore Project Cano ation	celled Approved	Grant Submited Inte Report for Clu Signatures	rim Submitted ub Interim Report for District Approval	Interim Report Approved	Submitted Final Report for Club Signatures	Submitted Final Report for District Approval	Final Report Approved	Project Complete			
	T	_		1										
0	i Co	ntacts	Application	Budget	Documents									
Υ	nanagem	ent of all c	locuments related	d to this grant.										
f	ile name	. The "View	w" link under the	Action column	has been remove	ed for consistency	in the User Int	erface.						

Why can't I see the signatures?

If you can't see the signatures, signature tab, submission – etc., it's because you're not an official signer and do not have proper access. You need to chat with your club president to make you a signer. Only a signer can see the signature tab.

How do I know my application was submitted? You will get locked out. In DACdb it will tell you that it has been submitted. You should also get an email notification, but that doesn't always happen.

How do multiple people work on and edit the application at the same time?

Short answer: You can't.

Long Answer: Ideally one person would be responsible for entering the information ito DACdb. Any other work should be done outside the system.

Some people work in Google Docs or Word, but that can cause formatting issues.

Best Scenario: Work on the application section. Then have others go in and edit, after there is a draft.

Why did my signatures disappear?

This typically happens when someone works on an application, changes it back to a draft and doesn't resubmit it.

Any edits and changes made to an application must be resubmitted, that includes asking for new signatures.

How do I know my application was submitted?

If you submit an application without signatures, your app will get locked and you can not unlock it to get signatures. Do not submit it until the application has been signed.

What should I do if I have questions?

Rewatch the video of today's training

Visit the District 5160 website and look at the Foundation and Grant page. There is a wealth of information there, including videos, handouts, and more.

Visit the Club Grants page in DACdb. It includes a Help section. The video titled Submitting a Club Grant Application and the Club Documentation PDF should help! Do we have to get signature collection and district approval process with the Pre-Submittal and the Final Grant Application stages?

YES!

Both the Pre-Submittal (due in May) and the Final Application (due in June) need to have signatures collected and be submitted to the district for approval. Do not wait until the last minute and make sure the authorized signers are available. Do not let your grant be rejected because you did not comply with the signature and submission requirements.



Read. Read. Read. Read. Read. Read. Read. Read. And Read it again.

Make sure your application is complete. Including the MOU between RI and the Club.

Make sure your President-Elect has entered their club goals into Rotary Club Central.

Make sure you Club President designates the authorized signatures in DACdb.

Ask for help early.

Where can I find help?

DACdb Help



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Home My	y DATA My CLUB	DISTRICT	Support / Training			Rotary [istrict 516	0 - Orland	R	8	Gustafs	on, Arne
GRANT NAVIGATION	Distrie	ct Grant	ts [2022-23]	search	Q			₿		\$		
 Grant Overview Budget Overview 	A summa below.	ry is shown	below of all grants sub	mitted to the District. Click on	the Project Name to view	Show Gran	t Round:	All Grant R	ounds 🕒	Cha	inge Org	Year

Ø Grant Dashboard

District Grant View

IE AREA 0 Grants

🕹 Club Grants View

Grant Secure Files

∃ Admin

Help

Release Note -- Fundi
Submitting a Club Gra
Email District for Help
District Documentatio

Club Documentation

Grant Setup

Getting Started Videos

Grant 1 Video

Grant 2 Video

pprove	bd												
	Action	Project Name 4	Proj No	+ Le Na	ad Club	Status	•	Funded Amount	Reques DDF	ted 🔹	Other Funding	Project Budget	
2 × 2		2022-23 HRC Engineering Club Project	1364	9 Ali Ali Be He	amo bany rkeley e rcules (*) hole	Approved Grant	5,000.0		0 5,000.00		3,500.00	8,500.0	
No Gra	nts: 1							5,000.0	0 5,	000.00	3,500.00	8,500.0	
istrict	Review and	Approval											
		Project Name		Proj	Lead Club Na	me 🔹	Statu	s ó	Funded Amount	Requeste DDF	• Other Funding	Project	
	Action	Project Name		NO					and the second s		and the second designed and the	Duugee	
2	Action	AED's For Key Paradise Facilities		13642	Paradise		Subm Distric	itted Grant for ct Approval	0.00	3,160	0.00 4,120.00	7,280.	

Who can help me fill out the application? Answer Questions? Provide Support?

The Grant Committee

Grant Committee Chair Jon Dwyer: General questions

Grant Manager Danie Schwartz: DACdb/Technical how to questions

Grant Stewardship Jon Martin: Interim and Final Reports

2026 How to use DacDB for Grants

