



District 5160 Making Grants Easy and Successful

Arne Gustafson, Grants Committee Chair



Major Changes in 2022/23 Policy Document

- Rotaract clubs are now eligible to apply for DDF.
 - Maximum grant of \$5,000.
 - Qualification criteria under development.
- Draft application due May 25, 2022; Final application due June 25, 2022.

The Policy Document is on the District Website.

WHAT IS DDF AND WHERE DOES IT COME FROM?

- Half the funds contributed to the Annual Fund are returned to the District after 3 years.
 - ✓ 1/2 go to Global Grant matches (GG DDF)
 - ✓ 1/2 go to District Grant matches (DG DDF)

**We estimate there will be \$180,705
Available for DG DDF in 2022/23**

DISTRICT GRANTS DG DDF



WHAT CAN DISTRICT GRANTS BE USED FOR?

1. Projects that can benefit local communities.
2. Projects outside the U.S. that don't meet Global Grant criteria.
3. Project Fairs.
4. Community Assessments for Global Grants.

WHAT CAN DISTRICT GRANTS BE USED FOR?

PLEASE REVIEW THE ROTARY FOUNDATION TERMS AND CONDITIONS DOCUMENT. IT INCLUDES IMPORTANT INFORMATION ABOUT WHAT GRANTS CAN AND CANNOT BE USED FOR.

<https://my.rotary.org/en/document/terms-and-conditions-rotary-foundation-district-grants-and-global-grants>

DISTRICT GRANT APPLICATION TIMELINE

1. DRAFT SUBMISSION IS DUE ON MAY 25, 2022
2. FEEDBACK PROVIDED IN EARLY JUNE
3. FINAL SUBMISSION JUNE 1 TO JUNE 25, 2022
4. GRANT REVIEW PANEL MEETS MID-JULY

DISTRICT GRANT APPLICATION TIMELINE

5. TRF APPROVES BLOCK GRANT TO DISTRICT

6. CLUBS ARE NOTIFIED – USUALLY IN AUGUST
OR EARLY SEPTEMBER

**DDF IS AWARDED AS A BLOCK GRANT – ALL
PROJECTS ARE APPROVED AND AWARDED AT
ONE TIME**

DISTRICT GRANT EVALUATION CRITERIA

1. Completeness
2. Value to Community
3. Feasibility
4. Sustainability
5. Visibility
6. Community Support
7. Funding Sources

IMPORTANT THINGS TO REMEMBER

1. Grant funds cannot reimburse funds that have already been spent.
2. All costs must be paid from the grant; you cannot make a donation to another organization.
3. Grant funds cannot be used to fund ongoing operating expenses of another organization.

Read the Rotary Grants Terms and Conditions!



FUNDING OF DG DDF PROJECTS

1. Single club awards limited to \$10,000.
2. Additional \$5,000 with 2 or more participating clubs (Rotaract clubs don't qualify).
3. Every \$1 in DDF must be matched by \$0.50 in other funds.
4. Up to \$5,000 for Community Assessments.
5. Up to \$2,500 for Project Fairs.
6. Rotaract clubs can be awarded up to \$5,000.

LIMITS ON DG DDF AWARDS

- DG DDF has been over-subscribed the past two years. Review Panel may have to use its discretion to allocate funds.
 - a. Reject individual grants.
 - b. Reduce awards by arbitrary or pro rata amounts

YOU MUST ANSWER QUESTION 10 (c)
REDUCTION IN GRANT FUNDS

HELPFUL HINTS

1. Start the planning process now.
2. You can initiate your application March 1st .
3. Answer application questions completely and clearly.
4. Respond to all questions from the Grant Review Panel.

ASK FOR HELP

A COMPELLING GRANT = GRANT FUNDING



GLOBAL GRANTS

GG DDF

GLOBAL GRANT FUNDING SOURCES

1. Club contributions (individual or multiple clubs).
2. Project partners.
3. District Designated Funds (GG DDF).
4. Rotary Foundation

HOW THE MATCH WORKS

- District matches club contributions.
 - ✓ For every \$1 in club, or other funding sources, the District can provide up to \$2 in DDF
- TRF can match up to 80% of DDF
 - ✓ \$2 in DDF = \$1.60 in TRF funds

\$1 IN CLUB FUNDS = \$3.60 FOR YOUR PROJECT

GLOBAL GRANT FUNDING EXAMPLE

Example: Goodbye Thirsty – Five Villages in Tanzania

5160 Club Contributions	\$31,400
Non-5160 Club Contributions	\$76,600
DDF from 5160	\$40,000
DDF from 5230	\$25,000
DDF from 5180	\$10,000

Total Club Funds	\$108,000
Total DDF	\$75,000
TRF@ 80%	<u>\$60,000</u>
Total Project Funds	<u>\$243,000</u>



FUNDING FOR GG DDF PROJECTS

Estimate \$155,881 of incremental GG DDF, plus any roll over from prior year.

- Up to \$20,000 GG DDF for initiating club.
- Up to \$5,000 in GG DDF for each additional club to a project maximum of \$40,000 (additional clubs must contribute at least \$500 each).
- For every \$1 in GG DDF project must include \$0.50 in other funds (exclusive of TRF funds).

GLOBAL GRANT APPLICATION PRELIMINARY STEPS

1. Be sure you have your club's support.
2. Seek other club partners.
3. Establish and confirm Host Club partnership.
4. Applicant and Project Committee must have completed TRF's online Grant Management Training (approx. 3 hours).

GRANT APPLICATION – TWO STEP PROCESS

1. Go to “rotary5160.org” and download the “Global Grant Request Form”

- Fill out the form. This information is used to reserve GG DDF funds for your project.
- The information will help the Grant Review Committee members understand why it is a grant that merits an allocation of GG DDF.

Grants

Stewardship

Polio

Contribute

Endowment

RI Support Center

Foundation Day

Foundation

Archives

Kathy Suvia
District Governor
2021-2022

Governor's Message

You are here

Foundation



Grants

The District works hard to provide your club the tools you need to request and obtain DDF grant funds.

[CLICK HERE](#) for the 2021-2022 **DDF and Grant Policy**.

[CLICK HERE](#) for the 2020-2021 **DDF and Grant Policy**.

[CLICK HERE](#) for the **DDF and Grant Policy Archive**

[CLICK HERE](#) for the **District Grant Application**

[CLICK HERE](#) for the **Global Grant Process**.

First, complete the Global Grant DDF Request Form located [HERE](#) then email the completed form in Word to Walt Schafer at walt5160@yahoo.com.

[CLICK HERE](#) for the updated Global Grant DDF Request Form.

[CLICK HERE](#) for **Project Fair**

District Grant On Line Module Training – Getting Started Video for Grant Writers is to the left.

For more information about Grants please visit Rotary.org

You can also contact Grants Committee Chair Walt Schafer walt5160@yahoo.com

Global Grant Process

To apply for a Global Grant after December 1, 2018, you will proceed through a two-step process.

First, complete the Global Grant DDF Request Form located [HERE](#) then email the completed form in Word to Walt Schafer at walt5160@yahoo.com

Second, go to Rotary.org and follow these steps:

1. Go to rotary.org.
2. Log into "My Rotary".
3. In "The Rotary Foundation" drop down list, click on "Grant Center".
4. At the top of the page click on "Apply For A Grant".
5. In the "Select Grant Type" Drop Down Box, Click on "Global Grant".
6. Click "Let's Begin".
7. The next page will be the Global Grant Application and along the right side of the page, you will find the "Global Grant Calculator".

After you complete the Global Grant Application, you can save the application as a pdf. (See the screenshot below to for how to do this.)

Go to the right hand side of the screen of the application and click "Print Application(PDF)" and then go ahead and save it.

Send the PDF of the Global Grant Application, the completed Global Grant Calculator, and your club's three year history of giving to The Rotary Foundation (2018-2019, 2019-2020, and 2020-21 Rotary years) to District 5160 Grants Committee Chair, Walt Schafer at walt5160@yahoo.com

DISTRICT 5160 GLOBAL GRANT DDF REQUEST FORM

1. Project title:
 2. Proposed starting and ending dates:
Starting:
Ending:
 3. Location of project:
 4. Area(s) of TRF focus:
 5. Clubs sponsoring project:
International club:
Host club:
 6. Planned funding sources:
 - Clubs:
 - Amount from each club:
 - Amount of DDF requested from District 5160:
 - Amount to be requested from TRF:
 7. Planned expenditures (As much detail as available at this stage of your planning):
 8. Needs to be addressed by the project:
 9. Current status of TRF Community Assessment (Required by TRF):
___Already completed. By your club? By host Club? By both?
___Will be completed. By when? By whom?
 10. Main objectives of the project:
 11. In general terms, how will the project achieve these objectives?
 12. How will Rotarians from the international and host clubs be involved in the project?
 13. How will the grant and project be publicized?
- Signatures and Affirmations: By signing, the 2020-21 Club President and 2021-22 Club President affirm that they approve and that the Club's Board of Directors has voted to authorize this project and submission of this request for DDF.

International Club Project Lead: Print Name and Sign _____

2020-21 Club President: Print Name and Sign _____



GRANT APPLICATION – TWO STEP PROCESS

2. After you have been advised that GG DDF has been reserved for your project, apply to The Rotary Foundation.
 - At rotary.org: click “My Rotary”.
 - Click “Rotary Foundation”
 - Click “Global Grants”

Then follow the instructions!

CREATE A COMPELLING GLOBAL GRANT

HAVE QUESTIONS? NEED HELP?
THERE ARE EXPERIENCED 5160
ROTARIANS WHO ARE AVAILABLE TO
ANSWER YOUR QUESTIONS AND PROVIDE
ADVICE!

