

# 2012-2013 District 5160

## DDF, District and Global Grant Policy

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### Policy Approval

The proposed policy will be posted on the district website and distributed to club presidents and district leaders for review and comment. After receiving comments and revising the policy accordingly, the District 5160 Rotary Foundation Committee (consisting of the District Rotary Foundation Committee Chair, District Grant Sub-Committee Chair and the Foundation Representative Leader) in consultation with the District Governor, District Governor Elect and District Governor Nominee will approve the DDF, District and Global Grant policy for the 2012-2013 Rotary year. The approved policy shall be posted on the district website.

### District Designated Fund (DDF)

The District 5160 Rotary Foundation Committee, in consultation with the District Governor, District Governor Elect and District Governor Nominee is charged with deciding how the district will use its District Designated Funds (DDF).

The District Rotary Foundation Committee will determine which Rotary Foundation approved DDF options are of most interest to Rotarians in the clubs. The committee's decisions will reflect the interests of Rotarians in the district through assessing multiple club support of proposed grants, inviting comments through the district website, newsletter, or other suitable means. After receiving this input, the committee will determine the specific amounts to be used.

The District Rotary Foundation Committee chair is responsible for maintaining accurate records to plan for and track the district's DDF funds. The approved distribution of DDF shall be posted on the district website.

### Global Grants

Rotary Foundation Global Grant proposals and applications are accepted by the Rotary Foundation on a rolling basis throughout the year without district review, although the district has final approval of DDF funds requested. Therefore, it is strongly suggested that members consult with the district Global Grants Team throughout the process to allow for district priorities and better planning of DDF allocations.

The district does not require a separate form for Global Grant proposals or applications. A copy of the Rotary Foundation proposal or application should be emailed to the Global Grants Team. Proposals and applications will be accepted for review throughout the year on a first come first serve basis.

The completed applications for Global Grants will be reviewed by the Global Grants Allocation Committee which shall consist of the District Grant Sub-Committee Chair, the Global Grants chair and at least two other members appointed by the District Rotary Foundation Committee Chair.

The Global Grant Allocation Committee will submit recommendations to the District Grant Sub-Committee Chair, District Governor and District Foundation Chair for final approval.

### District 5160 Global Grant Criteria

Global Grant requests for DDF will be evaluated and recommended on the following:

- Adherence to the Terms and Conditions for Rotary Foundation District Grants and Global Grants
- Qualification of proposing club by the district
- Number of supporting clubs that are qualified by the district
- Focus on district priorities and goals
- Number of clubs and districts supporting the grant application
- Previous experience of the host (international) club and district with Global Grants

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- Proportion of Club and outside funds that will be contributed to the project in relation to the amount of District Designated Funds requested
- Extent of support by non-Rotary cooperating organization partners
- Impact on the community
- Focused planning ensuring success
- Relationship to a previously approved or completed Global or District Grant
- History of per capita giving to the Annual Programs Fund and the Foundation by proposing club
- Promotion of Rotary awareness globally

### **District Grants**

Applications for District Grants will be reviewed by the District Grant Allocation Committee which shall consist of the District Grant Sub-Committee Chair, the District Grants chair and at least two other members appointed by the District Rotary Foundation Committee Chair.

Upon successful review, the District Grant Allocation Committee will submit recommendations to the District Grant Sub-Committee Chair, District Governor and District Foundation Chair for final approval.

Proposing clubs with selected proposals will be notified that their grants were included in District Block Grant request.

Subject to the Rotary Foundation approval of District Block Grant requested, district grant funds will be sent to sponsoring clubs in August 2012.

The approved District Block Grant with details shall be posted on the district website.

### **District 5160 District Grant Criteria**

District Grant requests for DDF will be evaluated and recommended on the following:

- Adherence to the Terms and Conditions for Rotary Foundation District Grants and Global Grants
- Qualification of proposing club by the District
- Number of cooperating clubs that are qualified by the district
- Focus on district priorities and goals
- History of per capita giving to the Annual Programs Fund and the Foundation by proposing club.
- Number of clubs supporting the grant request including Rotaract and Interact clubs.
- Impact on the community
- Proportion of Club and outside funds that will be contributed to the project in relation to the amount of District Designated Funds requested.
- Extent of support by non-Rotary cooperating partners
- Promotion of Rotary awareness locally

### **Challenges**

Any challenge to District or Global Grant allocation or grant approval must be submitted in writing to the District Grant Sub-Committee Chair.